CANADIANS
COMFORTABLE WITH
COVID-19 TESTING AT
PHARMACIES

IMPACT OF SAFER & MORE CONVENIENT TESTS

WHAT IS THE STORY?



DETAILED RESULTS

PUBLIC OPINION ON COVID-19 TESTING AT PHARMACIES

CONDUCTED FOR THE CANADIAN PHARMACISTS ASSOCIATION

RESEARCH AND ANALYSIS FROM CANADA'S LEADING PUBLIC AFFAIRS AND MARKET RESEARCH EXPERTS

METHODOLOGY

The survey was conducted online with 2,410 Canadian residents aged 18 and over from Aug 28th to Sep 3rd, 2020. A random sample of panelists were invited to complete the survey from a set of partner panels based on the Lucid exchange platform. These partners are typically double opt-in survey panels, blended to manage out potential skews in the data from a single source.

The margin of error for a comparable probability-based random sample of the same size is +/-2.0%, 19 times out of 20.

The data were weighted according to census data to ensure that the sample matched Canada's population according to age, gender, educational attainment, and region. Totals may not add up to 100 due to rounding.



EXECUTIVE SUMMARY



FINDINGS OVERVIEW

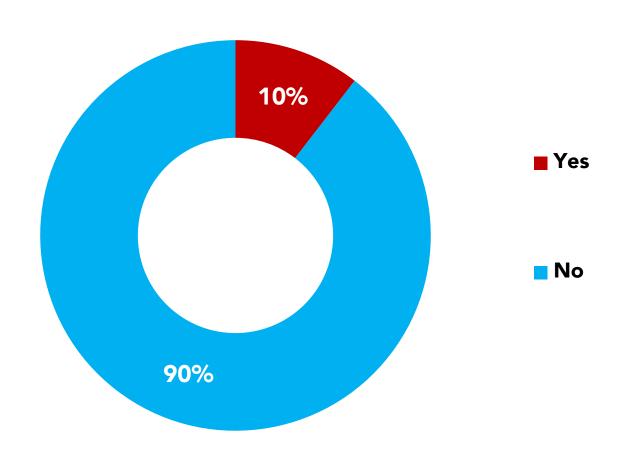
- 1. Most (90%) Canadians have not been tested for COVID-19 testing incidence highest in Alberta and Quebec.
- 2. Most Canadians do not intend to get tested but 1 in 4 believe they will likely or definitely need a COVID-19 test in the next 6 months (est. 7.2 million people). Four in ten feel they are unlikely to or definitely will not need/want to get a COVID-19 test in the next 6 month 32% are unsure at the point.
- 3.75% of Canadians say they would be comfortable having a pharmacist administer a COVID-19 test on them. 68% would be comfortable receiving a test in a community pharmacy.
- 4. A significant proportion of Canadians (41%) report that they would be more likely to get a test if pharmacists had the ability to administer tests in each province.
- 5. COVID-19 test accessibility would really move the needle on Canadians returning to their regular lifestyles. 38% would feel more comfortable going back to their workplace if COVID-19 testing was available at more safe and convenient locations. Likewise a third would feel more comfortable sending their kids back to school, and going to a restaurant.



I. COVID-19 TESTING



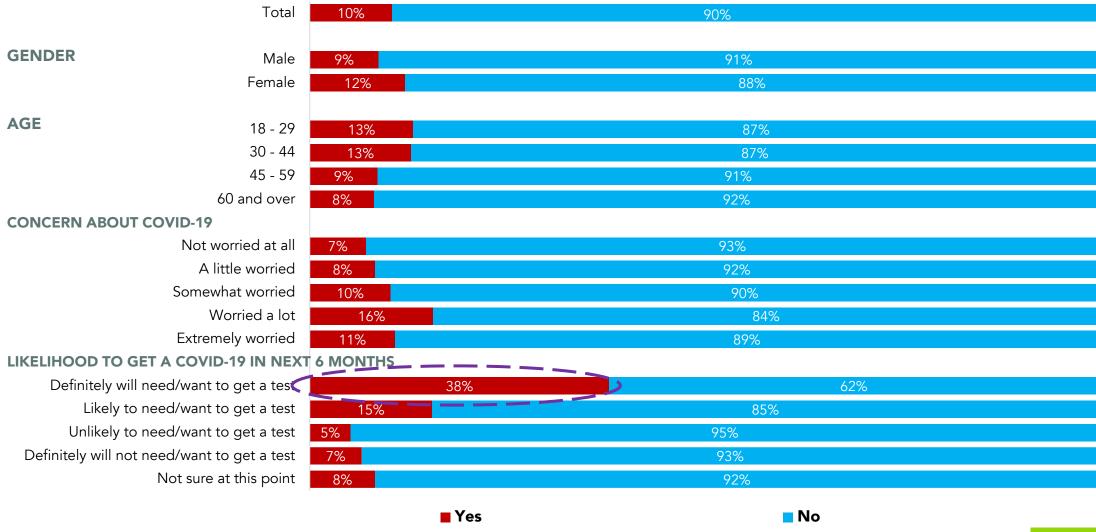
HAVE YOU BEEN TESTING FOR COVID-19?



90% of Canadians have **not** been testing for COVID-19.

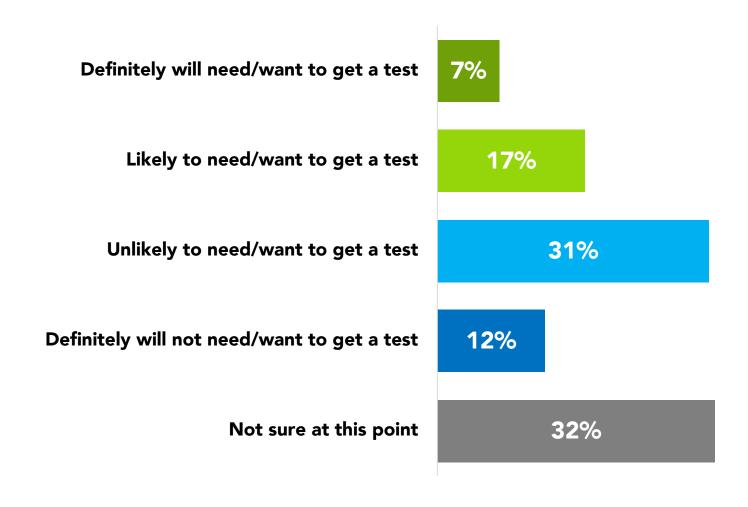


HAVE YOU BEEN TESTING FOR COVID-19?





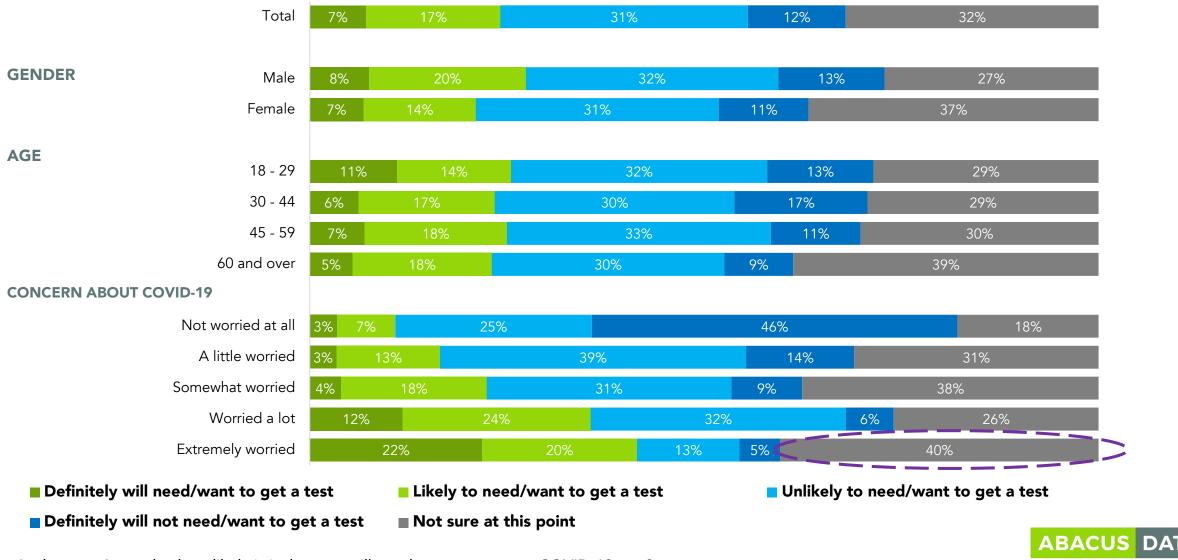
LIKELIHOOD TO GET A COVID-19 TEST IN THE NEXT 6 MONTHS



43% believe they are unlikely to or definitely will not need/want to get a COVID-19 test in the next 6 months – and 32% are unsure at this point



LIKELIHOOD TO GET A COVID-19 TEST IN THE NEXT 6 MONTHS

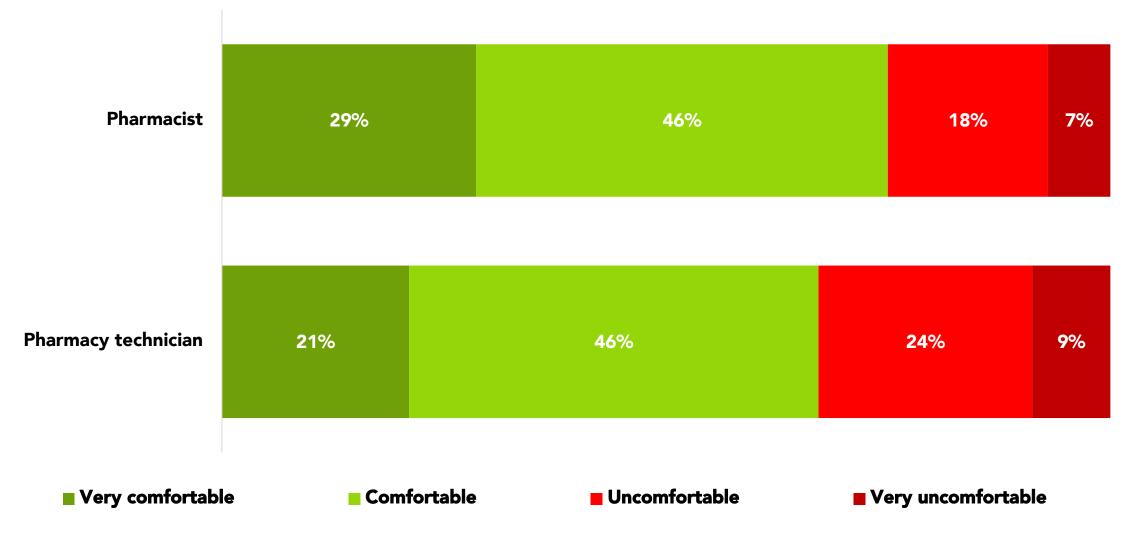


In the next 6 months, how likely is it that you will need or want to get a COVID-19 test?

II. TESTING LOCATIONS



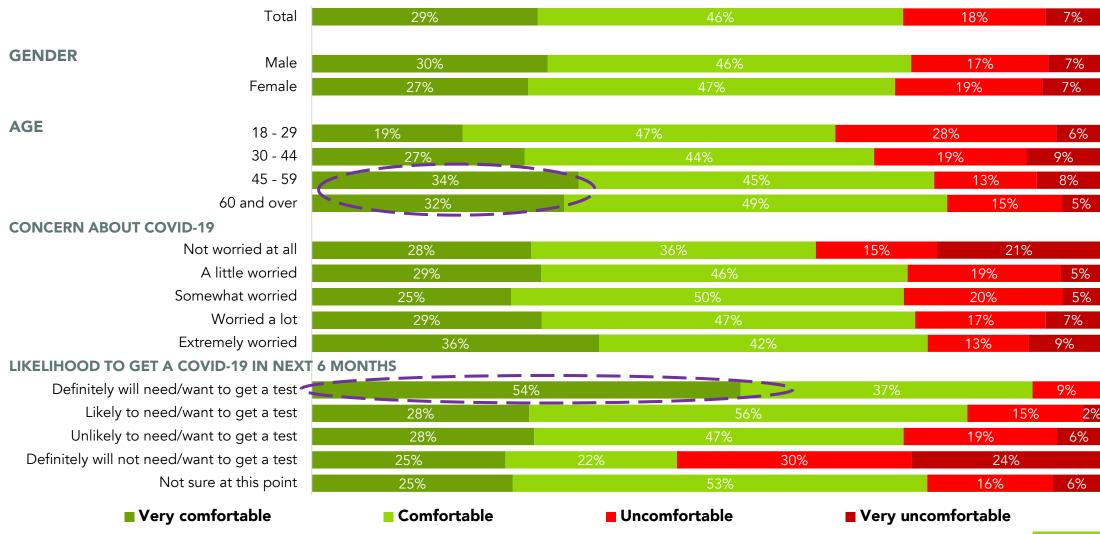
LEVEL OF COMFORT WITH PHARMACISTS AND PHARMACY TECHNICIANS ADMINISTERING A COVID-19 TEST WITHOUT HAVING SYMPTOMS



Imagine you needed to get a COVID-19 test and you do not have any symptoms of the illness. How comfortable, if at all, would you be if the following health professionals administered a COVID-19 test assuming you do not have any symptoms of the illness?



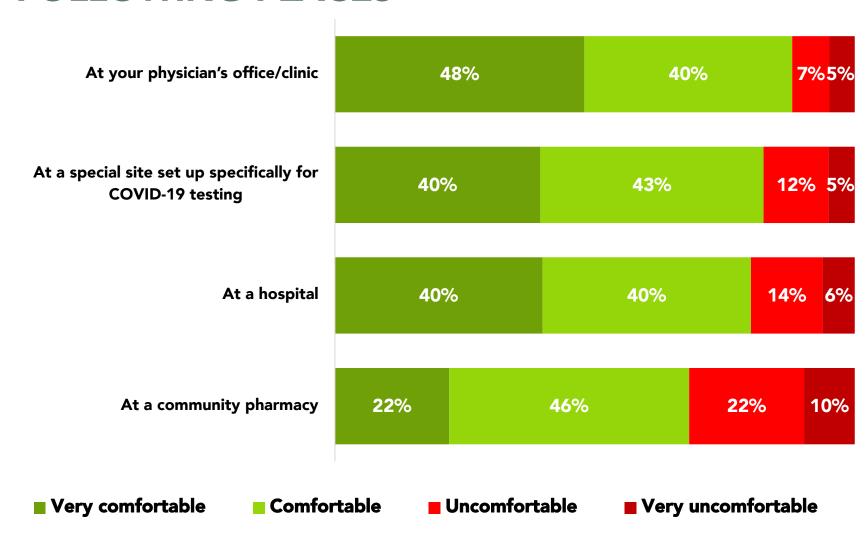
LEVEL OF COMFORT WITH <u>A PHARMACIST</u> ADMINISTERING COVID-19 TEST



Imagine you needed to get a COVID-19 test and you do not have any symptoms of the illness. How comfortable, if at all, would you be if the following health professionals administered a COVID-19 test assuming you do not have any symptoms of the illness?



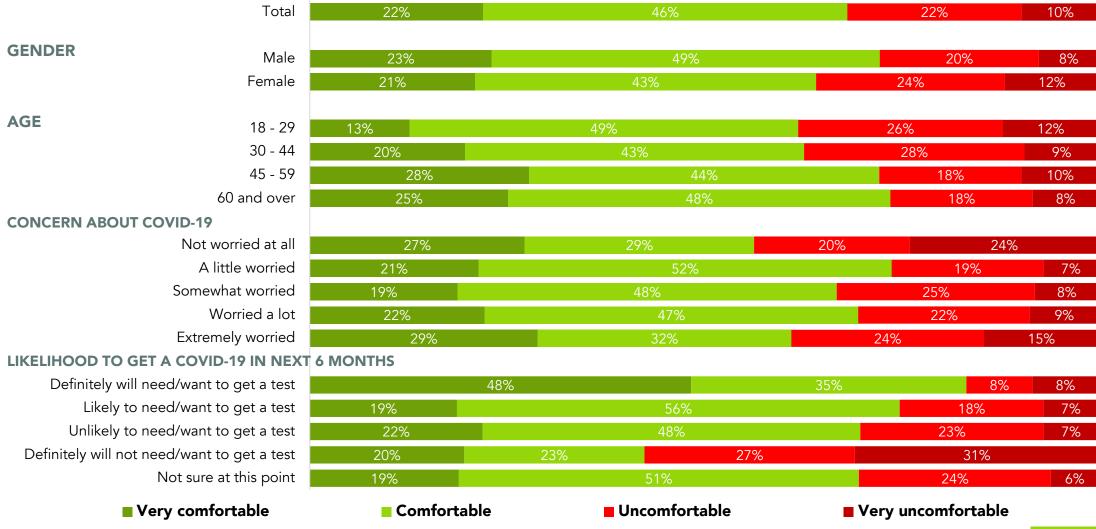
LEVEL OF COMFORT GETTING A COVID-19 TEST IN THE FOLLOWING PLACES



Canadians are most comfortable getting a COVID-19 test at their physician's office/clinic, followed by at a special site specifically for COVID-19 testing, and at a hospital.

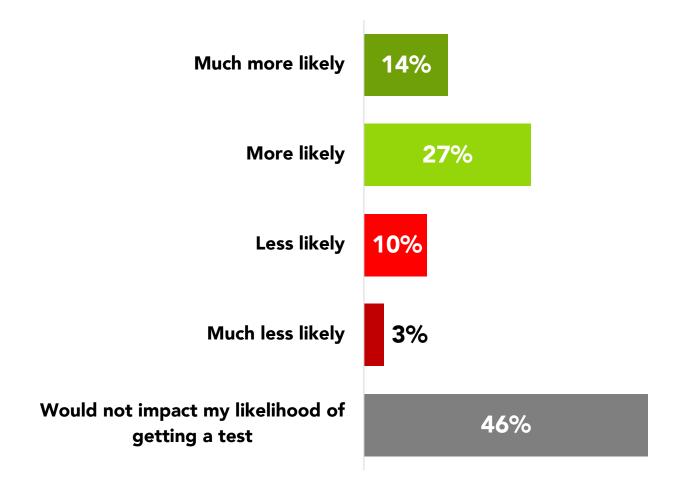


LEVEL OF COMFORT GETTING A COVID-19 TEST... AT A COMMUNITY PHARMACY





4 IN 10 ARE MORE LIKELY TO GET A COVID-19 TEST IF ADMINISTERED BY A PHARMACIST IN THEIR PROVINCE



41% would be more likely to get a COVID-19 test if pharmacists were able to administer them in their province – 46% say their likelihood would not be impacted.

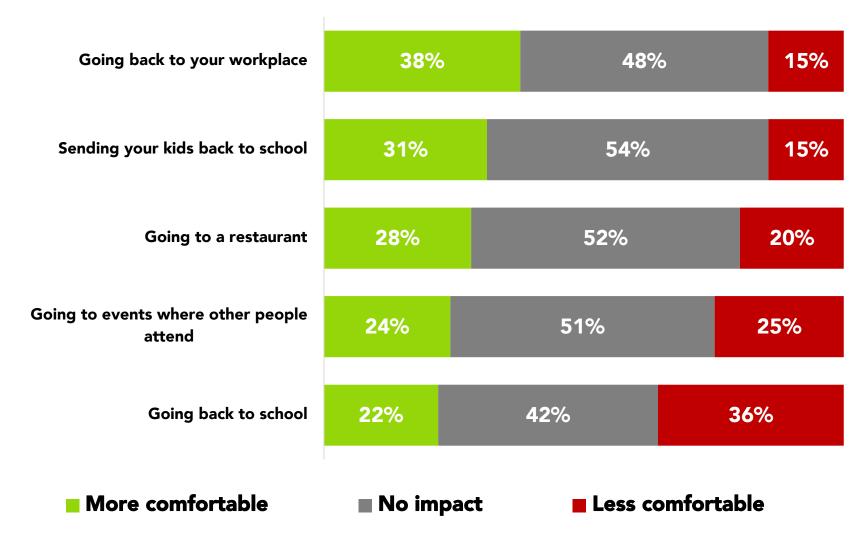


LIKELIHOOD TO GET A COVID-19 TEST IF ADMINISTERED BY A PHARMACIST





LEVEL OF COMFORT WITH THE FOLLOWING IF THERE WERE MORE CONVIENIENT & SAFE COVID-19 TESTING LOCATIONS



About half report that it would have no impact on their comfort level for getting a COVID-19 tests at any of the listed locations.



CONCLUSIONS

- 1. Few Canadians have been tested for COVID-19. Most of those looking to get a test in the next few months are those who have already been tested and understand the dangers. Even many of those who are extremely worried about COVID-19 do not intend to get tested in next 6 months.
- 2. 1 in 4 intend to get a test about 7.1 million adults.
- 3. Most are comfortable getting tested at community pharmacies (though hospital/clinic the preference). Privacy/public nature of pharmacy is the hesitation some have for getting tested there.
- 4. Bottom line is that more locations = a higher comfort with getting tested. Most say if they were able to get COVID-19 test conveniently and safely, they'd be more comfortable doing so. And once they have safe and convenient access to testing, significant proportions are keen to go back to school, work, and out to events & restaurants.

